

Tax File Number advice

Please complete in blue or black ink, using BLOCK letters



Section 1 - Member Details

Surname

Given name(s)

Member number

 / /

Date of birth

 - -

Tax File Number

Section 2 - Authorisation

I authorise the application of this tax file number to my investment in the Freedom of Choice Superannuation Masterfund.

Your TFN is confidential and before you decide to provide it we are required to tell you the following things. We can collect your TFN under the Superannuation Industry (Supervision) Act 1993 and the Privacy Act 1988.

If you provide your TFN to use, we will use it only for legal purposes. This includes finding or identifying your superannuation benefits where other information is insufficient, calculating tax on any eligible termination payment you may be entitled to, and providing information to the Commissioner of Taxation. These purposes may change in the future.

It is not an offence if you choose not to quote your TFN. But if you do not tell us your TFN, either now or later, you may pay more tax on your benefits AND on contributions made by or for you. It may also be more difficult to find your benefits in the future, if your benefits are transferred to an Eligible Rollover Fund, to pay you any superannuation benefits you are entitled to, or to amalgamate or find any other benefits for you. These consequences may change in the future.

If you provide your TFN to us, we may provide it to the trustee of any other superannuation fund or to a RSA provider where the RSA provider or trustee is to receive your transferred benefits in the future. We will not pass your TFN to any other fund if you tell us in writing that you do not want us to pass it on. We may also give it to the Commissioner of Taxation. Otherwise we will treat it as confidential.

Signature

 / /

Date